Notification of dividend / distribution

Announcement Summary

Entity name

MACQUARIE GROUP LIMITED

Security on which the Distribution will be paid

MQGPD - CAP NOTE 3-BBSW+4.15% PERP NON-CUM RED T-09-26

Announcement Type

New announcement

Date of this announcement

15/6/2022

Distribution Amount

AUD 1.24350000

Ex Date

1/9/2022

Record Date

2/9/2022

Payment Date

12/9/2022

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

MACQUARIE GROUP LIMITED

1.2 Registered Number Type

ABN

Registration Number

94122169279

1.3 ASX issuer code

MQG

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

15/6/2022

1.6 ASX +Security Code

MQGPD

ASX +Security Description

CAP NOTE 3-BBSW+4.15% PERP NON-CUM RED T-09-26

Part 2A - All dividends/distributions basic details

2A.1 Type of dividend/distribution
☑ Ordinary

2A.2 The Dividend/distribution:

relates to a period of one quarter

2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)

11/9/2022

2A.4 +Record Date

2/9/2022

2A.5 Ex Date

1/9/2022

2A.6 Payment Date

12/9/2022

2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?
- **Security holder approval**
- **Court approval**
- **Lodgement of court order with +ASIC**
- **ACCC approval**
- **FIRB approval**
- **Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.**

No

2A.8 Currency in which the dividend/distribution is made ("primary currency")

AUD - Australian Dollar

2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form

AUD 1.24350000

Estimated or Actual?
Actual

2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?
No

2A.11 Does the entity have a securities plan for dividends/distributions on this +security?
We do not have a securities plan for dividends/distributions on this security

2A.12 Does the +entity have tax component information apart from franking?
No

Part 3A - Ordinary dividend/distribution

3A.1 Is the ordinary dividend/distribution estimated at this time?
No

3A.1a Ordinary dividend/distribution estimated amount per +security

AUD

3A.1b Ordinary Dividend/distribution amount per security

AUD 1.24350000

3A.2 Is the ordinary dividend/distribution franked?
Yes

3A.2a Is the ordinary dividend/distribution fully franked?
No

3A.3 Percentage of ordinary dividend/distribution that is franked

40.0000 %

3A.3a Applicable corporate tax rate for franking credit (%)

30.0000 %

3A.4 Ordinary dividend/distribution franked amount per +security

AUD 0.49740000

3A.5 Percentage amount of dividend which is unfranked

60.0000 %

3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount

AUD 0.00000000

3A.7 Ordinary dividend/distribution conduit foreign income amount per security

AUD 0.74610000

Part 3D - Preference +security distribution rate details

3D.1 Start date of payment period

10/6/2022

3D.2 End date of payment period

11/9/2022

3D.3 Date dividend/distribution rate is set (optional)

10/6/2022

3D.4 Describe how the date that dividend/distribution rate is set is determined

First day of period

3D.5 Number of days in the dividend/distribution period

94

3D.6 Dividend/distribution base rate (pa)

1.5062 %

3D.7 Comments on how dividend/distribution base rate is set

90 Day BBSW mid rate of first day of Distribution Period

3D.8 Dividend/distribution margin

4.1500 %

3D.9 Comments on how dividend/distribution margin is set

Fixed Margin, with Distribution Rate adjusted for franking

3D.10 Any other rate / multiplier used in calculating dividend/distribution rate

-0.8277 %

3D.11 Comments on how other rate used in calculating dividend/distribution rate is set

Gross rate* ((1-Tax Rate) / (1-(Tax Rate *(1-Franking Rate))) -1)

3D.12 Total dividend/distribution rate for the period (pa)

4.8285 %

3D.13 Comment on how total distribution rate is set

1. Reference Rate (p.a.): 1.5062%
2. Margin (p.a.): 4.1500%
3. = (1) +(2) 5.6562%
4. Tax Rate (T): 30.00%
5. Franking Rate (F): 40.00%
6. Franking Adjustment Factor: 85.3659%
   (1 - T) / (1 - (T x (1 - F)))
7. = (3) x (6) Distribution Rate p.a.: 4.8285%

Part 5 - Further information

5.1 Please provide any further information applicable to this dividend/distribution

1. Distribution rate p.a: 4.8285%
2. N - Number of days: 94
3. Distribution per MCN4: 1.2435
   = (1) x 100 x (2) / 365

Capitalised terms have the same meaning as in the Prospectus available from Macquarie.com

5.2 Additional information for inclusion in the Announcement Summary