



Announcement Summary

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**Entity name**

MACQUARIE GROUP LIMITED

**Security on which the Distribution will be paid**

MQGPE - CAP NOTE 3-BBSW+2.90% PERP NON-CUM RED T-09-27

**Announcement Type**

New announcement

**Date of this announcement**

21/6/2021

**Distribution Amount**

AUD 0.64220000

**Ex Date**

2/9/2021

**Record Date**

3/9/2021

**Payment Date**

20/9/2021

**Refer to below for full details of the announcement**



## Announcement Details

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### Part 1 - Entity and announcement details

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#### 1.1 Name of +Entity

MACQUARIE GROUP LIMITED

#### 1.2 Registered Number Type

ACN

#### Registration Number

122169279

#### 1.3 ASX issuer code

MQG

#### 1.4 The announcement is

New announcement

#### 1.5 Date of this announcement

21/6/2021

#### 1.6 ASX +Security Code

MQGPE

#### ASX +Security Description

CAP NOTE 3-BBSW+2.90% PERP NON-CUM RED T-09-27

### Part 2A - All dividends/distributions basic details

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#### 2A.1 Type of dividend/distribution

Ordinary

#### 2A.2 The Dividend/distribution:

relates to a period of one quarter

#### 2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)

19/9/2021

#### 2A.4 +Record Date

3/9/2021

#### 2A.5 Ex Date

2/9/2021



**2A.6 Payment Date**

20/9/2021

**2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

No

**2A.8 Currency in which the dividend/distribution is made ("primary currency")**

AUD - Australian Dollar

**2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form**

**Estimated or Actual?**

Actual

AUD 0.64220000

**2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?**

No

**2A.11 Does the entity have a securities plan for dividends/distributions on this +security?**

We do not have a securities plan for dividends/distributions on this security

**2A.12 Does the +entity have tax component information apart from franking?**

No

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Part 3A - Ordinary dividend/distribution

**3A.1 Is the ordinary dividend/distribution estimated at this time?**

No

**3A.1a Ordinary dividend/distribution estimated amount per +security**

AUD

**3A.1b Ordinary Dividend/distribution amount per security**

AUD 0.64220000

**3A.2 Is the ordinary dividend/distribution franked?**

Yes

**3A.2a Is the ordinary dividend/distribution fully franked?**

No



<b>3A.3 Percentage of ordinary dividend/distribution that is franked</b> 40.0000 %	<b>3A.3a Applicable corporate tax rate for franking credit (%)</b> 30.0000 %
<b>3A.4 Ordinary dividend/distribution franked amount per +security</b> AUD 0.25688000	<b>3A.5 Percentage amount of dividend which is unfranked</b> 60.0000 %
<b>3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount</b> AUD 0.00000000	
<b>3A.7 Ordinary dividend/distribution conduit foreign income amount per security</b> AUD 0.38532000	

## Part 3D - Preference +security distribution rate details

<b>3D.1 Start date of payment period</b> 18/6/2021	<b>3D.2 End date of payment period</b> 19/9/2021
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**3D.3 Date dividend/distribution rate is set (optional)**  
18/6/2021

**3D.4 Describe how the date that dividend/distribution rate is set is determined**

First day of period

**3D.5 Number of days in the dividend/distribution period**  
94

**3D.6 Dividend/distribution base rate (pa)**  
0.0213 %

**3D.7 Comments on how dividend/distribution base rate is set**

90 Day BBSW mid rate of first day of Distribution Period

**3D.8 Dividend/distribution margin**  
2.9000 %

**3D.9 Comments on how dividend/distribution margin is set**

Fixed Margin, with Distribution Rate adjusted for franking

**3D.10 Any other rate / multiplier used in calculating dividend/distribution rate**  
-0.4275 %

**3D.11 Comments on how other rate used in calculating dividend/distribution rate is set**

Gross rate\* ( (1-Tax Rate) / (1-(Tax Rate \*(1-Frinking Rate))) -1 )



**3D.12 Total dividend/distribution rate for the period (pa)**

2.4938 %

**3D.13 Comment on how total distribution rate is set**

1. Reference Rate (p.a.): 0.0213%
2. Margin (p.a.): 2.9000%
3. = (1) + (2): 2.9213%
4. Tax rate (T): 30.00%
5. Franking Rate (F): 40.00%
6. Franking Adjustment Factor: 85.3659%  
(  $(1-T) / (1 - (T \times (1-F)))$  )
7. = (3) x (6) Distribution Rate p.a.: 2.4938%

**Part 5 - Further information**

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**5.1 Please provide any further information applicable to this dividend/distribution**

1. Distribution rate p.a.: 2.4938%
2. N - Number of days: 94
3. Distribution per MCN5: 0.6422  
= (1) x 100 x (2) / 365

Capitalised terms have the same meaning as in the Prospectus available from [Macquarie.com](http://Macquarie.com)

**5.2 Additional information for inclusion in the Announcement Summary**